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PRESS RELEASE

GOLDEN GOOSE GROUP APPROVES KEY PRELIMINARY RESULTS AS OF DECEMBER 31, 2023

Milan, 5 March 2024 – Astrum 2 S.p.A., to be soon redenominated “Golden Goose Group S.p.A.” (the “**Company**”, and jointly with its subsidiaries, the “**Group**”), the holding company of Golden Goose Group, today announces that the Board of Directors approved the following key preliminary results for the year ended December 31, 2023 (“**FY 2023**”).

FY 2023 Highlights¹

- **Net Revenues:** €587 million, +18% at constant exchange rates compared to 2022
- **Adjusted EBITDA:** €200 million, +19% compared to 2022
- **Adjusted EBIT:** €149 million, +22% compared to 2022
- **Capex:** €38 million
- **Net Debt (including leasing liabilities):** €479 million

About Golden Goose

Golden Goose is a Next Gen global luxury company founded on a passion for all things that are “perfectly imperfect”, authentic and unique.

Born in 2000, it operates at the intersection of luxury, lifestyle and sportswear. It is specialized in the sourcing, design, and distribution of iconic products, primarily consisting of footwear – sneakers in particular – as well as apparel, bags, and other accessories. High quality, attention to detail and a “lived-in” look have become the distinctive features of Golden Goose.

With the ambition of bringing Italy’s “hand-made tradition” to the world, the brand perfectly merges artisanal craftsmanship with “Made in Italy” manufacturing, creating outfits that combine Italian wearability with an urban vintage flavor. Today, Golden Goose, whose products resonate deeply with a new generation of luxury consumers, has a community of 1.5 million Dreamers. Golden Goose is

¹ These results are those consolidated at the level of Astrum 2 S.p.A., the sole shareholder of Golden Goose S.p.A.. The only material difference compared to the results with the different perimeter at the level of Golden Goose S.p.A. is an additional liquidity of €25 million in the accounts of Astrum 2 S.p.A.. Ebitda adjusted for non-recurring items, Ebit adjusted for non-recurring items and PPA amortization effect.

present in APAC, Europe, the Middle East and the Americas, with over 190 direct stores and a strong online and wholesale distribution.

Contacts:

IR - Golden Goose Group S.p.A.

Giuseppe Marsella – Investor Relations

E-mail: investors@goldengoose.com

Media – Golden Goose Group S.p.A.

Giorgina Fioruzzi – Head of Global Communications

E-mail: press@goldengoose.com

Media – Brunswick Group

Charles Pretzlik, Alessandro Iozzia, Ed Brown

E-mail: goldengoose@brunswickgroup.com

Tel.: +44 (0) 20 7404 5959

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All forward-looking statements included herein are based on information available to the Group as of the date hereof. No Group company undertakes any obligation to update publicly or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except as may be required by applicable law. All subsequent written and oral forward-looking statements attributable to any Group company or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements.